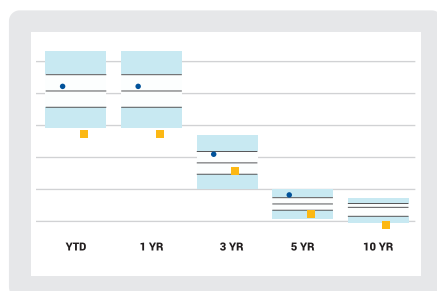


Select managers who can meet your investment objectives with

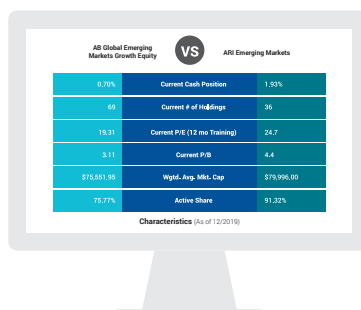
QUANTUM ANALYTICS

To make the best manager decisions, you need comprehensive data and analytic tools for screening, comparison and what-if simulations. Leverage Quantum Analytics, built on the institutional market's most comprehensive database of manager data, to find managers who can meet your investment objectives.

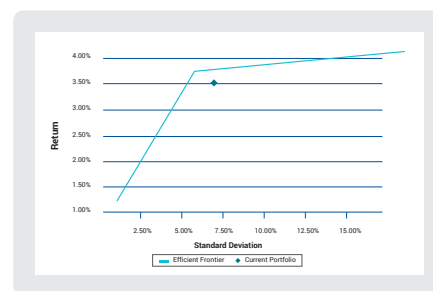
Compare managers on performance



Compare managers on portfolio characteristics



Simulate returns to optimize blended portfolios



USE QUANTUM TO

Ask the right questions

Whether you're conducting your own manager search or you're working with a consultant, start with questions that reflect your organization's values and priorities, then drill into manager profiles to assess the quantitative and qualitative factors you care about.

Get behind headline numbers.

Most top-quartile managers are delivering similar performance. What differentiates one portfolio team from another is how they're delivering returns, their thought process and their ability to remain disciplined. Multi-dimensional analysis is key to finding managers aligned with your objectives.

Don't overlook emerging talent.

Every quarter, 500+ institutional products are added to the eVestment database. Many of these come from smaller, emerging managers that have the ability to pursue opportunities with more agility than larger, established managers.

Monitor your roster.

Building a monitor report with the metrics you care about — then automating it to come to you every quarter — ensures regular monitoring never falls through the cracks. Substitute other managers from the database to see their potential impact on your portfolio.

Consider all types of risk.

Most investors receive regular reports from managers that would alert them to investment risk, but it's harder to know about firm, personnel or reputational risk. Having independent data for detecting multiple types of risk is a key part of holding managers accountable.

Optimize outcomes.

Stay steps ahead by modeling and evaluating hypothetical or active portfolios to assess your diversification and predict likely results on asset risk, return and growth.

Select the best managers:

solutions@evestment.com

The power of QUANTUM

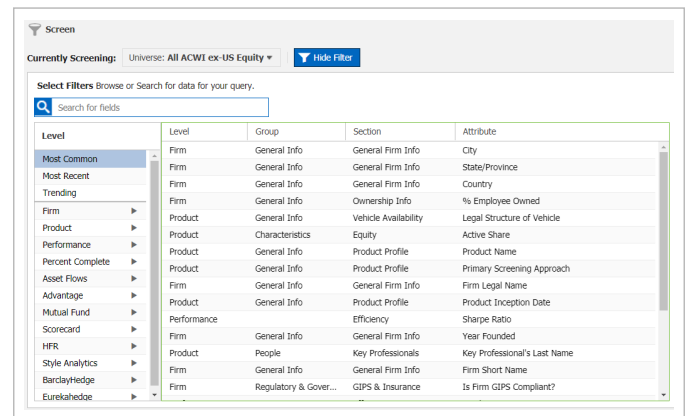
Technical Brief

eVestment Quantum is a manager research and portfolio analytics platform, leveraging eVestment's database of 23,000+ institutional strategies. Quantum takes manager research to a new level with portfolio construction capabilities, allowing investors to simulate how their portfolio would have performed with different managers. It includes interactive manager profiles for advanced analysis, along with charting custom reporting features.

Capabilities

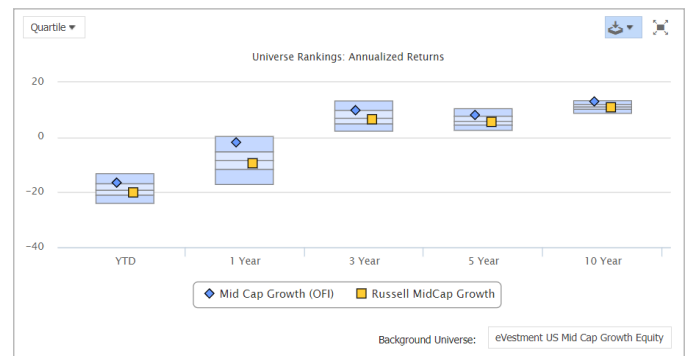
Manager Research

Search eVestment's database of 23,000+ institutional strategies for managers that meet the criteria you define. Search across multiple dimensions and 2,600+ unique data points for long-only and hedge fund strategies.



Interactive Manager Profiles

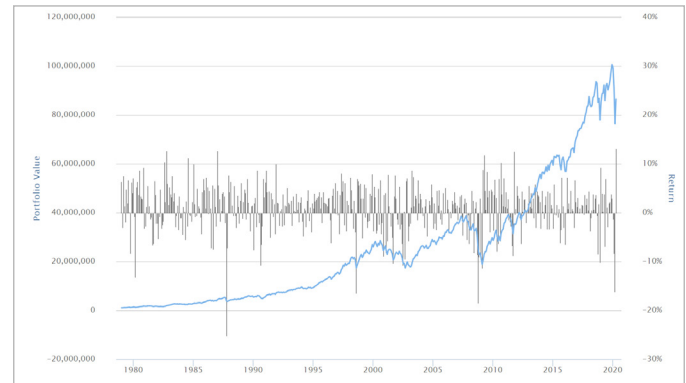
Access every manager and strategy in the eVestment database to analyze performance and risk and see managers in the fuller context of their universe rankings – not just relative to the benchmark. In addition to full quantitative data, profiles also include qualitative insights into firm ownership, key professionals, investment philosophy and process and more.



The power of QUANTUM

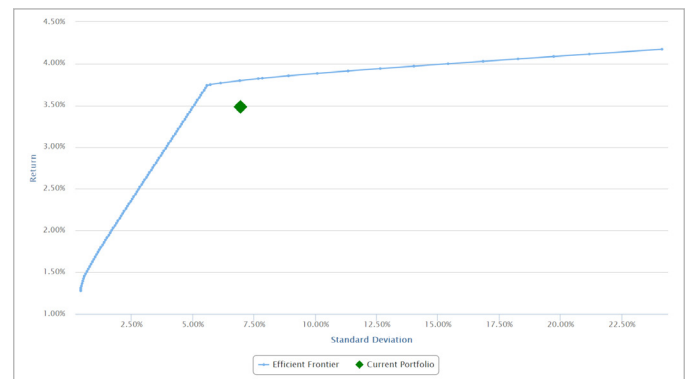
Portfolio Monitoring and Analysis

Create a custom universe to monitor your existing managers and confirm each strategy is following the mandate it was intended to fulfill. View changes in key professionals, swings in flows or AUM, monitor returns against benchmarks and watch for changes in holdings. Analyze allocation impacts and track performance for hypothetical or active portfolios. Save allocated portfolios and create composites that reflect historical changes with options for rebalancing and backfilling.



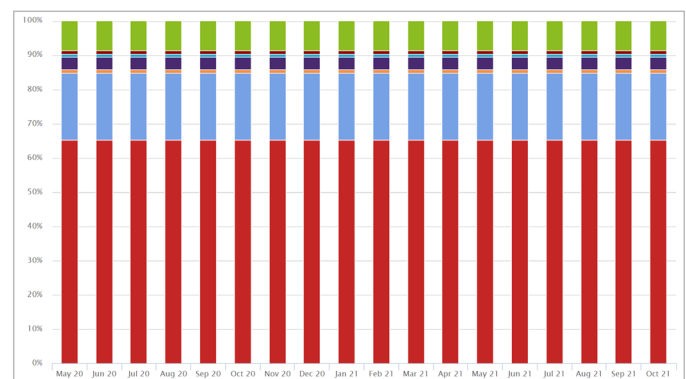
Portfolio Optimization and Simulation

Build, optimize and evaluate hypothetical or active portfolios with modeling, optimization and simulation tools. Assess allocations relative to an efficient frontier, analyze portfolio diversification and predict probable outcomes for risk, return and asset growth.



Liquidity Tracking

Analyze when your assets will be available, as well as the costs associated with redemptions.



The power of QUANTUM

Peer Analysis

Compare both qualitative and quantitative data for a group of selected managers and generate reports to see how they stack up against each other. Use charts to visualize differences, based on the criteria that's important to you.



Returns-Based Style Analysis

With six predefined groups of index factors, analyze returns to determine the style and chart the findings. Compare results to the strategy's stated style emphasis to determine if the strategy has stayed the course or drifted into other asset classes, market caps or styles.

