

ML Top Picks for 2024

Investment Objective

The ML Top Picks for 2024 (Trust) seeks to provide capital appreciation.

More Than a Decade of Providing Access to ML Top Picks

For more than a decade, Guggenheim Funds Distributors, LLC (the "Sponsor") has selected portfolio holdings for unit investment trusts by reference to BofA Global Research ("BofA") annual top picks.

Access Top Picks

In constructing the Trust portfolio, Guggenheim selects a portfolio of companies based on BofA's discretionary list of "top" stock picks for 2024 (the "Top Picks"), as chosen by senior research analysts from the sectors they cover. This annual list of stocks is static and will not be adjusted over the term of the Trust.¹

Key Considerations

■ Guggenheim's Selective Equity Approach:

The portfolio of companies seeks to represent the Top Picks for 2024.

■ Mid-to-Large-Cap Blend Exposure:

The portfolio has a value tilt and exposure across all 11 sectors, with an overweight toward cyclical sectors.

■ Maintain Equity Exposure:

In a challenging market, maintaining equity exposure may provide attractive growth opportunities for long-term investors.

Past performance is no guarantee of future results. There is no guarantee that any trends and projections will continue or come to fruition and are subject to change.

¹ BofA publishes its reports solely in connection with its ordinary course research activities and without regard to the Trust or its unitholders. The Sponsor is solely responsible for selecting investments for the Trust. No BofA report is included herein or in the Trust's prospectus. The units are being offered only on the basis of the information contained in the prospectus

² The individual companies mentioned are for informational purposes only and should not be viewed as recommendations. Descriptions have been prepared using sources of information generally believed to be reliable. No representation can be made as to their accuracy.

* BofA Global Research is research produced by BofA Securities, Inc. ("BofAS") and/or one or more of its affiliates. BofAS is a registered broker-dealer, Member SIPC, and wholly owned subsidiary of Bank of America Corporation.

PORTFOLIO HOLDINGS

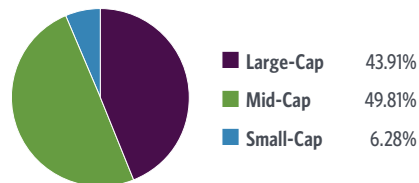
Holdings, breakdown, and weightings are as of 2.28.2024 and subject to change.

Symbol	Company Name	Company Description ²
COMMUNICATION SERVICES (4.16%)		
T	AT&T, Inc.	A communications holding company.
WBD	Warner Bros. Discovery, Inc.	Operates as a media and entertainment company.
CONSUMER DISCRETIONARY (16.66%)		
AMZN	Amazon.com, Inc.	An online retailer and web service provider.
AN	AutoNation, Inc.	Retails automobiles in the U.S.
BBWI	Bath & Body Works, Inc.	Manufactures personal care products worldwide.
BROS	Dutch Bros, Inc.	Operates and franchises drive-thru shops that focus on serving hand-crafted beverages.
MELI	Mercadolibre, Inc.	Operates an online trading site for the Latin American markets.
RL	Ralph Lauren Corporation	Designs clothing and accessories.
TPX	Tempur Sealy International, Inc.	Through its primary subsidiary, manufactures and markets bedding products worldwide.
W	Wayfair, Inc.	Retails household goods worldwide.
CONSUMER STAPLES (8.31%)		
CL	Colgate-Palmolive Company	Is a worldwide consumer products company.
ELF	e.l.f. Beauty, Inc.	Operates as a cosmetic company worldwide.
LW	Lamb Weston Holdings, Inc.	Through its subsidiaries, produces and supplies frozen potato and vegetable products.
TGT	Target Corporation	Operates general merchandise discount stores.
ENERGY (6.20%)		
CHK	Chesapeake Energy Corporation	Produces oil and natural gas in the U.S.
OKE	ONEOK, Inc.	Is a diversified energy company in the U.S.
SLB	Schlumberger N.V.	Is a global oilfield services company.
FINANCIALS (10.55%)		
OWL	Blue Owl Capital, Inc.	Operates as an asset management firm in the U.S.
C	Citigroup, Inc.	Is a global diversified financial services holding company.
FIS	Fidelity National Information Services, Inc.	Is a payment services provider.
PGR	Progressive Corporation	Operates as an insurance holding company in the U.S.
SPGI	S&P Global, Inc.	Provides clients with financial information services worldwide.
HEALTH CARE (16.66%)		
BSX	Boston Scientific Corporation	Develops, manufactures, and markets minimally invasive medical devices.
CVS	CVS Health Corporation	Provides health care and retail pharmacy services in the U.S. and Puerto Rico.
GILD	Gilead Sciences, Inc.	Is a research-based biopharmaceutical company.
HUM	Humana, Inc.	A managed health care company.
OPCH	Option Care Health, Inc.	Provides infusion and home care management solutions in the U.S.
SRPT	Sarepta Therapeutics, Inc.	Is a global biopharmaceutical company.
TEVA	Teva Pharmaceuticals Industries Limited	Operates as a worldwide pharmaceutical company.
TMO	Thermo Fisher Scientific, Inc.	A manufacturer of scientific instruments, consumables, and chemicals.
INDUSTRIALS (10.50%)		
GD	General Dynamics Corporation	Is a diversified defense company.
TREX	Trex Company, Inc.	Manufactures non-wood decking alternative products globally.
UNP	Union Pacific Corporation	Is a rail transportation company.
UAL	United Airlines Holdings, Inc.	Through its subsidiaries, owns and manages airlines that transport people and cargo worldwide.
VRT	Vertiv Holdings, Co	Through its subsidiaries, provides DC power systems, heat rejection, power transfer switches, monitoring equipment, power control and holistic data center cooling solutions worldwide.
INFORMATION TECHNOLOGY (12.46%)		
AAPL	Apple, Inc.	Designs, manufactures, and markets smartphones, personal computers, tablets, wearables and accessories, and sells a variety of related accessories worldwide.
APP	AppLovin Corporation	Develops end-to-end software and AI solutions worldwide.
FTNT	Fortinet, Inc.	Provides network security solutions.
GTLB	GitLab, Inc.	Designs and develops software solutions.
NVDA	NVIDIA Corporation	Designs, develops, and markets three dimensional (3D) graphics processors and related software.
CRM	Salesforce, Inc.	Operates as a worldwide cloud-based software company.
MATERIALS (8.27%)		
OLN	Olin Corporation	Manufactures chemicals and ammunition products.
SEE	Sealed Air Corporation	Manufactures packaging and performance-based materials and equipment systems that serve food, industrial, medical and consumer applications.
TECK	Teck Resources, Ltd.	An integrated natural resource group with activities in mining, smelting, and refining.
VMC	Vulcan Materials Company	Produces construction aggregates for the U.S.
REAL ESTATE (2.08%)		
AMH	American Homes 4Rent	Operates as an internally managed real estate investment trust.
UTILITIES (4.15%)		
ETR	Entergy Corporation	Is an integrated energy company that is primarily focused on electric power production and retail electric distribution operations.
PCG	PG&E Corporation	A holding company that holds interest in energy based businesses.

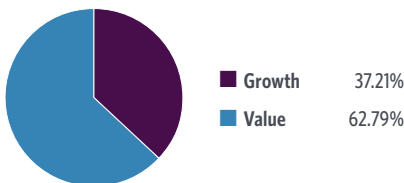
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PORTFOLIO ALLOCATION Breakdown and weightings are as of 2.28.2024 and subject to change.

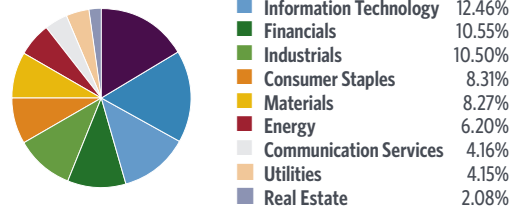
CAPITALIZATION BREAKDOWN



STYLE BREAKDOWN



SECTOR BREAKDOWN



PORTFOLIO SUMMARY

Inception Date	2.29.2024
Termination Date	5.7.2025
Initial Offer Price	\$10.00
Number of Issues	48
Historical Annual Dividend Distribution ³	\$0.1872
Distributions	25th day of each month commencing on 3.25.2024, if any

SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
Deferred S/C ⁴	\$0.135	1.35%
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.185	1.85%
Fee/Wrap Accounts ⁵		
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.050	0.50%

TICKETING INFORMATION/PLATFORM AVAILABILITY

Brokerage	MLPIX24
ML One Client Discretionary	MLPIX24W
Cash CUSIP	40177Y140
Fee Cash CUSIP	40177Y157

³The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. ⁴The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing June 2024 and ending August 2024 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ⁵For unit prices other than \$10, percentage of the C&D fee will vary.

ML Top Picks for 2024 is a Unit Investment Trust.

DISCLAIMERS. The Trust is not sponsored or endorsed by BofA and BofA makes no representation or warranty, express or implied, to the unitholders of the Trust or any member of the public regarding the advisability of investing in units of the Trust. BofA's only relationship to the Sponsor or the Trust is the distribution of the Trust units (through its affiliated broker-dealer) and the licensing of certain trademarks and the Top Picks, which are determined and composed by BofA without regard to the Trust or its unitholders. BofA has no obligation to (and does not) take the needs of the Trust or its unitholders into consideration in any determinations it may make in its ordinary course research activities regarding any stocks, whether included in the Trust's portfolio or not. While the sponsor referenced BofA's views in determining which stocks to include in the Trust's portfolio, BofA's views are published solely in connection with its ordinary course research activities and without regard to the sponsor, the Trust or any of its unitholders. BofA is not responsible for and has not participated (and will not participate) in any determination or calculation made with respect to the Trust, including relating to the issuance, redemption, prices or amounts of units of the Trust or the timing of the issuance or sale of the units or any financial calculations relating thereto.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for

reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Additionally, events such as war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies are impossible to predict and may adversely affect the economy, various markets and issuers, which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives. • The Trust invests significantly in the consumer products sector; as a result, the factors that impact the consumer products sector will likely have a greater effect on this Trust than on a more broadly diversified trust. • The Trust invests in securities issued by mid-cap companies, which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. These securities customarily involve more investment risk than securities of large-capitalization companies. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. • The inclusion of the stocks in the Trust's portfolio does not guarantee a positive return on your investment, and was selected from a limited number of companies. It is possible that a broader or different selection of stocks could outperform those selected for inclusion in the Trust. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](https://www.guggenheiminvestments.com).

Guggenheim Funds Distributors, LLC

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