

Tried and True The Blue Chip Advantage

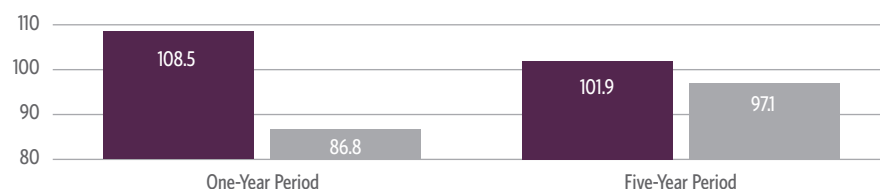
The advantage of blue chip stocks resides in their size, strength, and stability. With their diversified business lines, scale, and established market leadership, blue chip stocks tend to be inherently defensive and able to weather challenging economic times, while offering growth opportunities in more positive environments. Blue chip companies represent some of the world's most recognized brands with competitive advantages that may position them to adapt in a changing marketplace.

The Resilience of Blue Chip Stocks

Blue chip stocks typically deliver attractive up-market / down-market captures. In more volatile markets, such as those in the last 12 months, they deliver on the upside and are resilient on the downside over the long term.

Russell Top 200® Index Up-Market / Down-Market Capture

■ Up-Market Capture ■ Down-Market Capture



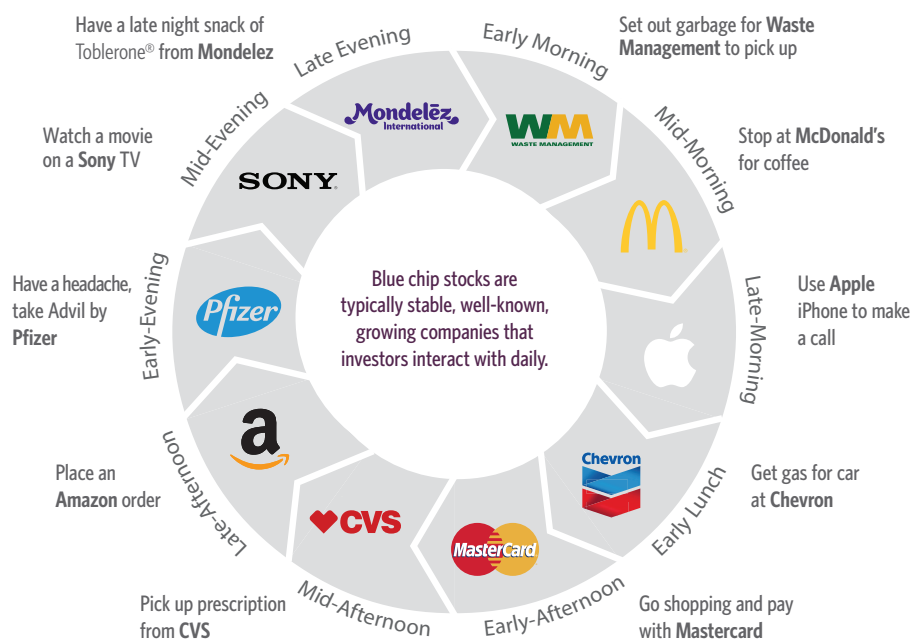
Source: Morningstar 1.31.2024. **Past performance is not indicative of future results.** See risk metric definitions for up-market capture and down-market capture on page 4.

Daily Encounters with Blue Chip Stocks

People are continuously exposed to the products and services of blue chip stocks. The graphic details how a typical consumer might interact with some of the holdings in the Blue Chip Dividend Portfolio, Series 15, Blue Chip Growth Portfolio, Series 41, Blue Chip Multinationals Portfolio, Series 26, Blue Chip Value Portfolio, Series 8, and abrdn Blue Chip International Portfolio, Series 5 over the course of a day.

A full list of each portfolio's complete holdings is available daily on [GuggenheimInvestments.com](https://www.guggenheiminvestments.com).

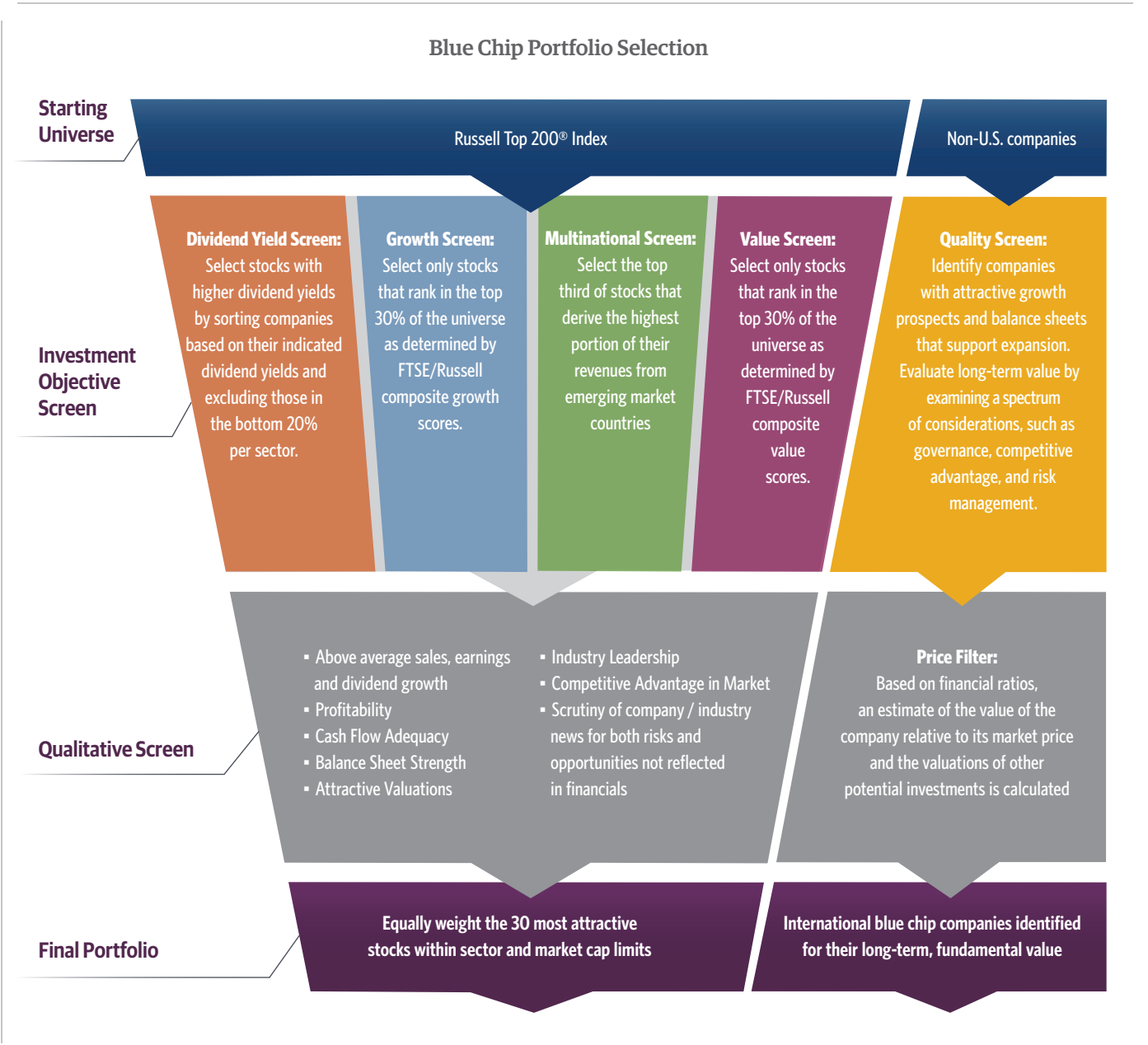
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The Science of Selection

Four of Guggenheim's blue chip portfolios have a starting universe of the Russell Top 200® Index, an index comprised of approximately 200 of the largest securities based on a combination of their market cap and current index membership. This index represents approximately 68% of the U.S. market.¹ From there, each

of these four portfolios is refined based on its primary investment objective of value, dividends, growth, or multinational exposure. The abrdn Blue Chip International Portfolio seeks to invest in well-established, financially sound companies with attractive financial and competitive characteristics.



¹ Source: FTSE Russell 1.31.2024.

Blue Chip Portfolio Attributes

Each Guggenheim blue chip strategy is comprised of high quality, large-cap stocks that are meticulously selected to meet the relevant objective of value, income, growth, multinational, or international

exposure. The table below shows each strategy side-by-side to highlight their attributes, differences and any potential overlap.

	Blue Chip Dividend Portfolio, Series 15 ²	Blue Chip Growth Portfolio, Series 41	Blue Chip Multinationals Portfolio, Series 26	Blue Chip Value Portfolio, Series 8	abrdn Blue Chip International Portfolio, Series 5					
Investment Objective	Seeks to provide above average dividend income coupled with the potential for long-term capital appreciation.	Seeks to provide total return through capital appreciation and dividend income.	Seeks to maximize total return through capital appreciation.	Seeks to provide total return primarily through capital appreciation and current dividend income.	Seeks to provide capital appreciation.					
Capitalization Breakdown	100% Large Cap	100% Large Cap	100% Large Cap	100% Large Cap	100% Large Cap					
Style Breakdown	Value	Growth	Value	Growth	Developed	Emerging*				
	67.80%	32.20%	4.28%	95.72%	46.52%	53.48%	97.64%	2.36%	85.05%	14.95%
Sector Breakdown	Health Care	16.53%	Info. Technology	30.00%	Info. Technology	29.54%	Financials	19.97%	Financials	30.96%
	Financials	13.44%	Consumer Disc.	20.09%	Consumer Staples	16.81%	Health Care	16.71%	Health Care	16.96%
	Consumer Staples	13.42%	Industrials	10.10%	Industrials	10.14%	Industrials	16.65%	Info. Technology	15.15%
	Info. Technology	13.37%	Health Care	9.96%	Health Care	9.95%	Consumer Staples	10.04%	Industrials	12.99%
	Industrials	13.33%	Consumer Staples	9.90%	Comm. Svcs.	6.79%	Energy	10.00%	Consumer Staples	8.04%
	Energy	6.71%	Financials	9.90%	Financials	6.71%	Info. Technology	6.70%	Consumer Disc.	5.91%
	Consumer Disc.	6.66%	Comm. Svcs.	6.69%	Consumer Disc.	6.64%	Utilities	6.64%	Comm. Svcs.	5.00%
	Materials	6.60%	Materials	3.36%	Materials	6.59%	Real Estate	3.34%	Materials	2.99%
	Comm. Svcs.	3.35%			Real Estate	3.47%	Consumer Disc.	3.33%	Utilities	2.00%
	Utilities	3.33%			Energy	3.36%	Comm. Svcs.	3.32%		
	Real Estate	3.26%					Materials	3.30%		
	Portfolio Overlap:	Blue Chip Dividend and Multinationals Portfolios: (9 holdings held in both trusts)	Blue Chip Growth and Multinationals Portfolios: (11 holdings held in both trusts)	Blue Chip Multinationals and Value Portfolios: (6 holdings held in both trusts)	Blue Chip Dividend and Value Portfolios: (9 holdings held in both trusts)	* Emerging market countries included in the portfolio: China, India, Indonesia, Mexico, and Taiwan				
Out of 150 securities, there are 29 that are held in more than one portfolio.	▪ Air Products & Chemicals, Inc. ▪ Coca-Cola, Co. ▪ Equinix, Inc. ▪ Johnson Controls International ▪ Microsoft Corp. ▪ Mondelez International, Inc. ▪ New Linde PLC ▪ Qualcomm, Inc. ▪ Visa, Inc.	▪ Alphabet ▪ Apple, Inc. ▪ Applied Materials Inc ▪ Las Vegas Sands ▪ Mastercard ▪ Meta Platforms, Inc. ▪ Microsoft Corp. ▪ Nvidia, Corp ▪ Qualcomm, Inc. ▪ Synopsys, Inc. ▪ Visa, Inc.	▪ Becton Dickinson & Co. ▪ Johnson Controls International ▪ Micron Technology ▪ Mondelez International, Inc. ▪ New Linde PLC ▪ Philip Morris International	▪ Analog Devices, Inc. ▪ CVS Health Corp. ▪ Duke Energy Corp. ▪ Exxon Mobil Corp ▪ Gilead Sciences, Inc. ▪ JP Morgan Chase & Co. ▪ Johnson Controls International ▪ Mondelez International, Inc. ▪ New Linde PLC	There is no overlap in holdings with abrdn Blue Chip Int'l Portfolio and the four other Blue Chip portfolios					
There is no overlap between the Blue Chip Value and Growth Portfolios.	Blue Chip Dividend and Growth Portfolios: (6 holdings held in both trusts)	Blue Chip Growth, Dividend, and Multinationals Portfolios: (3 holdings held in 3 trusts)								
	▪ Microsoft Corp ▪ Qualcomm, Inc. ▪ Starbucks Coffee ▪ UnitedHealth Group, Inc. ▪ Visa, Inc. ▪ Waste Management, Inc.									
	Blue Chip Dividend, Multinationals and Value Portfolios: (2 holdings held in 3 trusts)									
	▪ Johnson Controls International ▪ Mondelez International, Inc.									
Historical Annual Dividend Distribution ¹	\$0.2363	\$0.0596	\$0.1122	\$0.2264	\$0.1205					

¹ The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the trust will declare dividends or distributions in the future. The HADD of the securities included in the trust is for illustrative purposes only and is not indicative of the trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in trust expenses or the sale or maturity of securities in the portfolio. ² The breakdown and weightings are as of: 11/17/2023 for abrdn Blue Chip International Portfolio, Series 5, 2/22/2024 for Blue Chip Dividend Portfolio, Series 15, Blue Chip Growth Portfolio, Series 41, Blue Chip Multinationals Portfolio, Series 26 and Blue Chip Value, Portfolio Series 8.

Blue chip stocks often represent some of the most recognizable and financially sound companies in the market. These iconic companies typically offer:



Exposure to recognized market leaders



Stable, reliable growth



Sustainable cash flow



Lower volatility

Learn more about Guggenheim's blue chip strategies. Call your financial advisor or visit GuggenheimInvestments.com.

This information is as of 2.23.2024 unless otherwise noted, and is subject to change. Past performance is no guarantee of future returns. UITs are sold by prospectus only. This communication shall not constitute an offer to sell or a solicitation of any offer to buy; nor shall there be any sale of these securities in any state where the offer, solicitation, or sale is not permitted.

Blue Chip Dividend Portfolio, Series 15; Blue Chip Growth Portfolio, Series 41; Blue Chip Multinationals Portfolio, Series 26; Blue Chip Value Portfolio, Series 8; and abrdn Blue Chip International Portfolio, Series 5 are Unit Investment Trusts.

Risk Metric Definitions: **Up-market capture**—A statistical measure of the Russell Top 200 Index's overall performance in up-markets, relative to the Russell 1000 Index. **Down-market capture**—A statistical measure of the Russell Top 200 Index's overall performance in down-markets, relative to the Russell 1000 Index.

Index Definitions: **The Russell Top 200® Index** measures the performance of the largest cap segment of the US equity universe. The Russell Top 200® Index is a subset of the Russell 3000® Index. The Russell Top 200® Index is constructed to provide a comprehensive and unbiased barometer for this very large cap segment and is completely reconstituted annually to ensure new and growing equities are included. **The Russell 1000 Index** is a subset of the Russell 3000 Index and includes approximately 1000 of the largest securities based on a combination of their market cap and current index membership. The index is unmanaged and it is not possible to invest directly in an index.

Risk Considerations As with all investments, you may lose some or all of your investment in the trust. No assurance can be given that the trust's investment objective will be achieved. The trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market value fluctuates in response to various factors, such as legal, political, regulatory, tax and economic conditions, which could negatively impact the value of the trust. Events such as war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies are impossible to predict and may adversely effect the economy and various markets, which may negatively impact the performance of the trust and the trust's ability to achieve its investment objectives. • Certain of the trusts invest in "growth" stocks; which may perform differently from the market as a whole and other types of securities. • Certain of the trusts invests in dividend-paying securities, which could cause the trust to underperform similar funds that invest without consideration of a company's track record of paying dividends. Securities of companies with a history of paying dividends may not participate in a broad market advance to the same degree as most other securities, and a sharp rise in interest rates or economic downturn could cause a company to

unexpectedly reduce or eliminate its dividend. • Certain of the trusts is concentrated or invests significantly in the information technology sector, as a result, the factors that impact the information technology sector will likely have a greater effect on this trust than on a more broadly diversified trust. • Certain of the trusts invest significantly or are concentrated in the consumer products sector, as a result, the factors that impact the consumer products sector will likely have a greater effect on this trust than on a more broadly diversified trust. • Certain of the trusts invest in "value" stocks, which are subject to the risk of misestimating certain fundamental factors and will generally underperform during periods when value style investments are "out of favor." • Certain of the trusts invest significantly in the industrials sector; as a result, the factors that impact the industrials sector will likely have a greater effect on this trust than on a more broadly diversified trust. • Certain of the trusts invest in U.S.-listed foreign securities, American Depositary Receipts (ADRs) and a New York Registry Share and in companies that do significant business in foreign countries, which will be more volatile than the United States due to such factors as adverse economic, currency, political, social or regulatory developments in a country. • Certain of the trusts are concentrated in securities issued by European companies. Political, economic or social developments in Europe may have a significant impact on the securities included in the trust. The European sovereign debt crisis and the related austerity measures in certain countries continue to have a significant negative impact on the economies of certain European countries and their future economic outlooks. • Certain of the trusts are concentrated in securities issued by Asian companies. Political, economic or social developments in Asia may have a significant impact on the securities included in the trust. Certain Asian economies have experienced rapid growth and industrialization, while other Asian economies have experienced high inflation, high unemployment, currency devaluations and restrictions, and over-extension of credit. Many Asian countries are subject to political risk. Many Asian countries are subject to social and labor risks associated with demands for improved political, economic and social conditions. • Certain of trusts include securities issued by companies that do significant business in countries considered to be emerging markets, which may be exposed to greater volatility and market risk including, among other concerns, political uncertainties and dependence on international trade and development assistance. In addition, the economies of emerging market countries may be extremely volatile and subject to increased risks. • Certain of the trusts invests in securities issued by companies located in countries considered to be emerging markets. Because their financial markets may be very small, prices of financial instruments may be volatile and difficult to determine. Financial instruments of issuers in these countries may have lower overall liquidity than those of issuers in more developed countries. Financial and other reporting by companies and government entities also may be less reliable or difficult to obtain in emerging market countries. Foreign investors are subject to a variety of special restrictions in many emerging market

countries. Shareholder claims and regulatory actions that are available in the U.S. may be difficult or impossible to pursue in emerging market countries. Risks of investing in developing or emerging countries also include the possibility of investment and trading limitations, delays and disruptions in settlement transactions, market manipulation concerns, political uncertainties and dependence on international trade and development assistance. • Certain of the trusts considers ESG factors during its investment process that may exclude securities of certain issuers for non-financial reasons and may forgo some market opportunities available to trusts that do not consider ESG factors. There is a risk that the companies does not operate as expected when addressing ESG issues or that the companies may not exhibit positive ESG characteristics. Data availability and reporting with respect to ESG factors may not always be available or may become unreliable. • The trusts are subject to risks arising from various operational factors and their service providers. Although the trust seeks to reduce these operational risks through controls and procedures, there is no way to completely protect against such risks. • The trusts may be susceptible to potential risks through breaches in cybersecurity. **Please see the trust prospectus for more complete risk information.**

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Read the trust's prospectus carefully before investing. It contains the trust's investment objectives, risks, charges, expenses, and other information, which should be considered carefully before investing. Obtain a prospectus at GuggenheimInvestments.com.

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