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Appian for Financial Services

Reconciliations (accounts and financials).

- Use stronger financial management and tracking to optimize financial strategies
- Accurately reflect business activities in the financial value stream
- Align currency transactions between bank documents and internal systems
- Reduce exceptions that need further processing and resolution

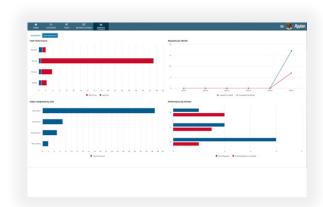
Financial institutions must track and manage the financial value stream associated with every business activity in order to maintain liquidity, enable forecasting, and optimize short- and long-term financial strategies. This includes properly reflecting changes in underlying accounts and reconciling these accounts and associated activities to verify balances and adjustment entries. Unfortunately, depending on factors like location or accounting principles, these accounts may exist in separate ledgers.

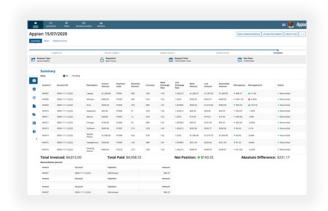
Meet the challenge.

Appian helps financial institutions reduce complexity and reconcile activities faster, bringing ease, efficiency, and accuracy to each financial close cycle.

Appian for reconciliations delivers:

- Fast, flexible, and streamlined integration, letting you bring systems together seamlessly and quickly while keeping your data in place.
- Increased productivity and efficiency by reducing dependencies on inefficient, inconsistent, and error-prone manual processes.
- **Improved monitoring,** exception-processing, and resolution, even with large-volume transactions.
- Complete reporting and auditing for easy business visibility into processes as well as ongoing compliance, risk and regulatory requirements.





Focus.

Reduce manual interventions with a reconciliation application that:

- Gives you complete control of your data, so you spend less time integrating and more time building
- Inspires confidence by being built on a platform with the highest-rated security certifications
- Supports all styles of case work, including investigations, incident management, service requests, and process to decision

Take control.

Quickly build, deploy, and scale initiatives across your operations with enterprise solutions including:

- Corporate Actions
- Fund 360° Lifecycle Hub & Transactions
- Investment Operations Help Desk
- Omni-Channel Case Management
- Robotic Workforce Manager

Prepare for the future.

Get innovation right the first time, prove value quickly, and build on your success.

Appian's low-code automation platform accelerates application development while leveraging legacy IT investments.

With Appian, financial institutions can build web and mobile applications faster, run them on-premises or in the cloud, and manage complex processes end to end without limitations.

Leaders in Financial Services trust Appian:









Realize the benefits of Appian to transform your Reconciliations.

Learn more at: appian.com/finserv

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Appian helps organizations build apps and workflows rapidly, with a low-code automation platform. Combining people, technologies, and data in a single workflow, Appian can help maximize resources and improve business results. Many of the world's largest organizations use Appian applications to improve customer experience, achieve operational excellence, and simplify global risk management and compliance.