



# Appian for Financial Services

## BOARD GOVERNANCE

- Reduce complexity with timely access to pertinent information
- Improve visibility and audit preparedness
- Make decisions and implement them faster
- Easily manage security and data access for individuals and groups

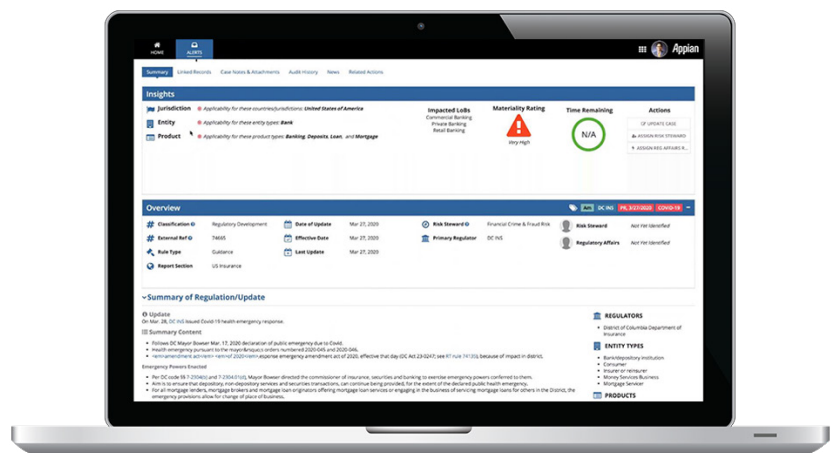
Effective board governance is a critical aspect of oversight and management at financial institutions. It allows business units to conduct their activities in ways that comply with regulations and serve corporate strategy. Historically, however, organizations have managed operations using email, calendars, spreadsheets, documents and personal assistants—a complex system that can be vastly simplified.

### MEET THE CHALLENGE

Appian improves scalability, effectiveness, speed, and transparency in decision-making and implementation. Appian's low-code automation platform provides users with greater visibility, control, and understanding of the decisions that are taken by the board and the tasks and actions that implement those decisions.

#### Improve board governance with:

- **Simplified access** to the right information at the right time, by the right constituents
- **Robust reporting** to ensure accurate, complete, focused, and understandable information-sharing
- **Intelligent Document Processing** to bring together the best of people, processes, and AI



### FOCUS

Gain key capabilities with an automated approach to board governance.

- Reduce the overall risk profile through improved transparency and responsiveness
- Break down the silos between disjointed manual processes
- Monitor and prioritize policies, systems, and structures, enabling more effective, accountable board decisions

### TAKE CONTROL

Quickly build, deploy, and scale initiatives for governance, risk, and compliance. Solutions include:

- CIP / KYC / EDD
- Credit Risk Review
- Data Privacy, including GDPR & CCPA
- AML
- IFRS Stress Test Management
- Service Provider Sourcing & Oversight
- Horizon Scanning

### PREPARE FOR THE FUTURE

As pressure grows to deliver innovation in financial services, our tools help you get innovation right the first time, prove value quickly, and build on your success.

Appian's low-code automation platform accelerates application development while leveraging legacy IT investments.

With Appian, financial institutions can build web and mobile applications faster, run them on-premises or in the cloud, and manage complex processes end to end without limitations.

### LEADERS IN FINANCIAL SERVICES TRUST APPIAN:



Janus Henderson  
INVESTORS



 **Santander**



See how Appian can transform board governance at your financial institution.  
Learn more at: [appian.com/finserv](https://www.appian.com/finserv)

# Appian

Appian provides a low-code automation development platform that accelerates the creation of high-impact business applications. Many of the world's largest organizations use Appian applications to improve customer experience, achieve operational excellence, and simplify global risk management and compliance.

For more information, visit [www.appian.com/finserv](https://www.appian.com/finserv)