Appian

Integrating Appian with SharePoint

Many customers who use Appian for its strong intelligent automation capabilities also rely on Microsoft SharePoint for enterprise document management and collaboration. Appian's integration capabilities help you maximize your SharePoint investments as advanced case management, delivery speed, and architectural reuse become more imperative.



When to Use

Consider integrating Appian with SharePoint when you need:

- **Automation.** Expand SharePoint sites and workflows by leveraging leading process management, Artificial Intelligence (AI), and Robotic Process Automation (RPA).
- Case Management. Tightly integrate document management features into our best-in-class case management engine.
- Consolidation. Utilize <u>Appian Records</u> for a single-paneof-glass view of data & documents.

Under the Hood

Appian Integration with SharePoint features:

- Connected System templates for authorization code and client credentials grant
- Authentication provided by Azure Active Directory
- Easy no-code read/write requests for documents and folders
- Ability to obtain and update document and folder metadata
- Guided integration design experience (no need to reference SharePoint docs)
- Built-in HTTP request/response details for easier troubleshooting
- Templates to call Appian process and data, and empower you to build your own APIs in minutes

Keys to Effortless SharePoint Integration

Connect to SharePoint, or any system in your enterprise, in minutes. Appian's no-code Connected System for SharePoint guides you through important setup details and allows you to test a successful, secure connection before building any HTTP requests. Once you're connected, you can create integrations without touching a line of code. Choose available operations from a guided integration designer or send ODATA requests for document & folder metadata.

You can even call Appian processes from SharePoint. In minutes, create a custom Web API that can connect to any process, Appian data, and more. You'll have full end-to-end integration with your enterprise systems with a modern, secure, easy-to-use set of tools.

Appian provides a software development platform that combines intelligent automation and low-code development to rapidly deliver powerful business applications. Many of the world's largest organizations use Appian applications to improve customer experience, achieve operational excellence, and simplify global risk and compliance.