GUGGENHEIM

US Capital Strength Portfolio, Series 27

Investment Objective

The US Capital Strength Portfolio, Series 27 (Trust) seeks to provide total return through capital appreciation.

Key Considerations

- **Hedge Volatility with Quality:** Guggenheim believes that high-quality stocks that have a track record of strong, consistent profitability offer the potential to demonstrate performance leadership in periods of rising market volatility.
- **Strength:** The Trust favors companies that employ less leverage than their peers while generating strong cash flow. To the potential benefit of investors, Guggenheim feels companies with high levels of cash may be in a good position to invest, acquire new companies, and buy back shares.
- **Competitive Advantage:** Companies chosen for the portfolio have demonstrated over several years higher returns on capital. Guggenheim believes this implies strong management and competitive advantages within their respective industries.

Past performance does not guarantee future results. There is no guarantee that these trends and projections will come to fruition and they are subject to change.

SECTOR WEIGHTINGS

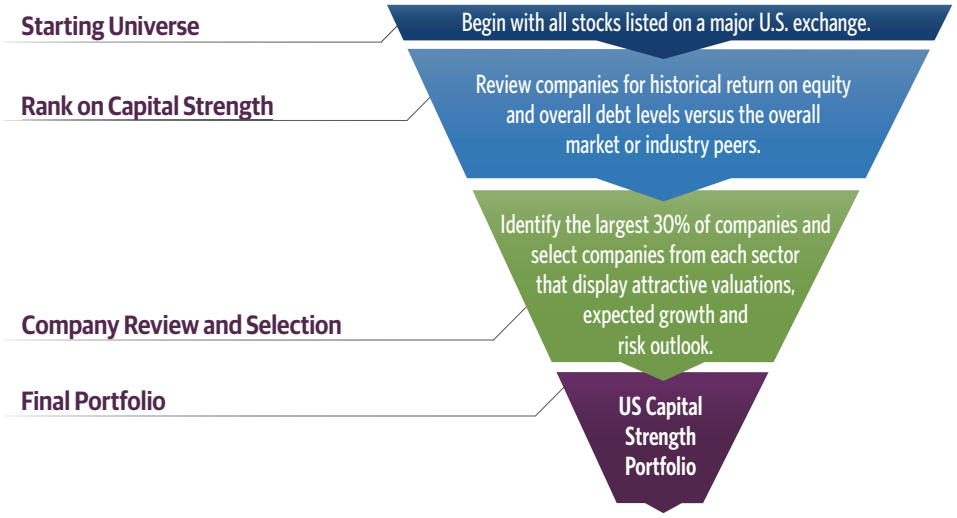
Industrials	19.93%
Information Technology	19.90%
Health Care	13.35%
Consumer Discretionary	13.22%
Financials	10.19%
Consumer Staples	9.99%
Materials	6.67%
Real Estate	3.40%
Communication Services	3.35%
Total	**100.00%**

Value and Quality for U.S. Growth Opportunities

High-quality stocks are generally identified as shares of well-capitalized, highly profitable companies with minimal debt exposure. These companies are typically valued for their flexibility to use excess profits that may be distributed in the form of dividends to shareholders or invested in potential growth opportunities.

Guggenheim's US Capital Strength Portfolio was created to provide efficient exposure to companies believed to be well-capitalized and of high quality. The Trust utilizes a comprehensive methodology seeking to construct a diversified portfolio of attractively valued U.S. companies with strong balance sheets and consistently high profitability.

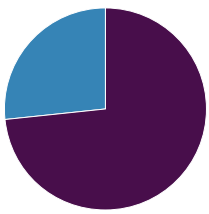
Security Selection



Portfolio Allocation

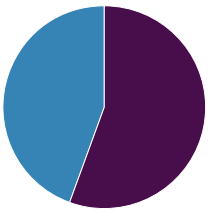
Breakdown and weightings are as of 11.14.2023 and subject to change.

CAPITALIZATION BREAKDOWN



Large-Cap	73.48%
Mid-Cap	26.52%

STYLE BREAKDOWN



Growth	55.57%
Value	44.43%

Holdings and Sector Weightings

Holdings, breakdown, and weightings are as of 11.14.2023 and subject to change.

COMPANY DESCRIPTION

Communication Services (3.35%)

META operates as a social technology company. It builds applications and technologies that help people connect, find communities, and grow businesses. META is also involved in advertisements, augmented, and virtual reality.

Consumer Discretionary (13.22%)

DPZ operates a network of company-owned and franchise Domino's Pizza stores, located throughout the U.S. and in other countries. It also operates regional dough manufacturing and distribution centers in the contiguous U.S. and outside the U.S.

LOW is a home improvement retailer that distributes building materials and supplies through stores in the United States. It offers a complete line of products and services for home decorating, maintenance, repair, remodeling, and property maintenance.

MCD franchises and operates fast food chains. It offers various food products and soft drinks, and non alcoholic beverages. MCD serves customers worldwide.

ULTA operates a chain of beauty stores. It offers cosmetics, fragrance, skin, and hair care products, as well as salon services. ULTA serves customers throughout the U.S.

Consumer Staples (9.99%)

GIS operates as a food company. It manufactures and markets branded processed consumer foods sold through retail stores. GIS serves customers worldwide.

KO manufactures, markets, and distributes soft drink concentrates and syrups. It also distributes and markets juice and juice-drink products. KO distributes its products to retailers and wholesalers worldwide.

LW operates as a holding company. Through its subsidiaries, produces and supplies frozen potato products. LW offers fries, oven roasted potatoes, puffs, chips, slices, and prepared potato products.

Financials (10.19%)

BLK provides investment management services to institutional clients and to retail investors through various investment vehicles. It manages funds, as well as offers risk management services. BLK serves governments, companies, and foundations worldwide.

BRO and its subsidiaries provide a range of insurance and reinsurance products and services. It also provides risk management, employee benefit administration, and managed health care services. BRO operates offices across the U.S.

V operates a retail electronic payments network and manages global financial services. It also offers global commerce through the transfer of value and information among financial institutions, merchants, consumers, businesses, and government entities.

Health Care (13.35%)

PFE operates as a pharmaceutical company. It offers medicines, vaccines, medical devices, and consumer healthcare products for oncology, inflammation, cardiovascular, and other therapeutic areas. PFE serves customers worldwide.

TMO manufactures scientific instruments, consumables, and chemicals. It offers analytical instruments, laboratory equipment, software, services, consumables, reagents, chemicals, and supplies to pharmaceutical and biotech companies, hospitals and clinical diagnostic labs, universities, research institutions, and government agencies.

UNH owns and manages organized health systems. It provides employers products and resources to plan and administer employee benefit programs. UNH serves customers worldwide.

VRTX discovers, develops, and commercializes pharmaceutical products. It develops drugs for the treatment of cystic fibrosis, cancer, inflammatory bowel, autoimmune disease, and neurological disorders. VRTX serves healthcare sector worldwide.

The logos listed are trademarks of their respective owners and are used for illustrative purposes only and should not be construed as an endorsement or affiliation with Guggenheim Investments. The individual company descriptions and company security data mentioned are for informational purposes only and should not be viewed as recommendations nor relied upon to make an investment decision. Company descriptions have been prepared using sources of information generally believed to be reliable. No representation can be made as to their accuracy. Company security data has been prepared using information from FactSet as of the date of security selection, 11.14.2023, and is subject to change. For more information, on this or any other Trust, please contact your financial professional or visit GuggenheimInvestments.com.

Industrials (19.93%)

AME is a global manufacturer of electronic instruments and electromechanical devices. It manufactures advanced instruments for process, aerospace, power, and industrial markets and is a supplier of electrical interconnects, specialty metals, technical motors and systems, and floor care and specialty motors.

CMI designs, manufactures, distributes, and services diesel and natural gas engines. It also manufactures electric power generation systems and engine-related component products, including filtration and exhaust after-treatment, fuel systems, controls, and air handling systems.

DOV manufactures industrial products and manufacturing equipments. Its products include printing, identification, marking and coding systems, waste handling, industrial equipments, refrigeration systems, display cases, industrial pumps, fuel dispensers, nozzles, piping, and electronic tank gauge equipments. DOV serves customers worldwide.

HON is a worldwide technology and manufacturing company. It provides aerospace products and services, control, sensing and security technologies for commercial buildings, safety and productivity solutions, specialty chemicals, advanced materials, process technology for refining and petrochemicals, and energy efficient products and solutions.

JBHT provides logistics services. It transports a variety of products including automotive parts, department store merchandise, paper and wood products, food and beverages, plastics, chemicals, and manufacturing materials and supplies.

WM provides waste management services including collection, transfer, recycling, resource recovery, and disposal services, as well as operates waste-to-energy facilities. It serves municipal, commercial, industrial, and residential customers throughout North America.

Information Technology (19.90%)

AAPL designs, manufactures, and markets personal computers and related personal computing and mobile communication devices along with a variety of related software, services, peripherals, and networking solutions. AAPL sells its products worldwide through its online stores, its retail stores, its direct sales force, third-party wholesalers, and resellers.

AMAT develops, manufactures, markets, and services semiconductor wafer fabrication equipment and related spare parts for the worldwide semiconductor industry. AMAT's customers include semiconductor wafer and integrated circuit manufacturers, flat panel liquid crystal displays, solar photovoltaic cells and modules and other electronic devices manufacturers.

CSCO provides information technology and networking services. It offers enterprise network security, software development, data collaboration, cloud computing, and other related services. CSCO serves customers in the U.S.

MSFT develops, manufactures, licenses, sells, and supports software products. It offers operating system software, server application software, business and consumer applications software, software development tools, and Internet and intranet software. MSFT also develops video game consoles and digital music entertainment devices.

NVDA designs, develops, and markets three dimensional (3D) graphics processors and related software. It offers products that provides interactive 3D graphics to the mainstream personal computer market.

QCOM operates as a multinational semiconductor and telecommunications equipment company. It develops and delivers digital wireless communications products and services based on CDMA digital technology. QCOM serves customers worldwide.

Materials (6.67%)

APD produces industrial atmospheric and specialty gases and performance materials and equipment. APD's products include oxygen, nitrogen, argon, helium, specialty surfactants and amines, polyurethane, epoxy curatives, and resins. APD products are used in the beverage, health, and semiconductor fields.

SHW manufactures, distributes, and sells paints, coatings, and related products. Its products are sold to professional, industrial, commercial, and retail customers primarily in North and South America. It also has operations in the Caribbean region, Europe, and Asia.

Real Estate (3.40%)

PSA is a real estate investment trust. Its principal business activities include the acquisition, development, ownership, and operation of self-storage facilities in the United States. PSA also owns an equity interest in an owner and operator of self-storage facilities in Europe.

The logos listed are trademarks of their respective owners and are used for illustrative purposes only and should not be construed as an endorsement or affiliation with Guggenheim Investments. The individual company descriptions and company security data mentioned are for informational purposes only and should not be viewed as recommendations nor relied upon to make an investment decision. Company descriptions have been prepared using sources of information generally believed to be reliable. No representation can be made as to their accuracy. Company security data has been prepared using information from FactSet as of the date of security selection, 11.14.2023, and is subject to change. For more information, on this or any other Trust, please contact your financial professional or visit GuggenheimInvestments.com.

GUGGENHEIM

US Capital Strength Portfolio, Series 27

PORTFOLIO SUMMARY

Inception Date	11.15.2023
Termination Date	11.17.2025
Initial Offer Price	$10.00
Number of Issues	30
Historical Annual Dividend Distribution[1]	$0.1371
Distributions	25th day of each month commencing on 12.25.2023, if any

SALES CHARGES

Sales Charge (S/C) is based on a $10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
Deferred S/C[2]	$0.225	2.25%
Creation and Development (C&D) Fee	$0.050	0.50%
Total S/C	$0.275	2.75%
Fee/Wrap Accounts[3]		
Creation and Development (C&D) Fee	$0.050	0.50%
Total S/C	$0.050	0.50%

TICKETING INFORMATION - CUSIPS

Cash	40177V625
Reinvest	40177V633
Fee/Cash	40177V641
Fee/Reinvest	40177V658
Ticker	CUCABZ

[1] The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. [2] The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing June 2024 and ending August 2024 or upon early redemption. For unit prices other than $10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds $10 per unit. [3] For unit prices other than $10, percentage of the C&D fee will vary.

The US Capital Strength Portfolio, Series 27 is a Unit Investment Trust.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Additionally, events such as war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies are impossible to predict and may adversely affect the economy, various markets and issuers, which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust and there is no guarantee that the issuers of the securities will declare dividends in the future and, if declared, whether they will remain at current levels or increase over time. • The Trust invests significantly in the consumer products sector. As a result, the factors that impact the consumer products sector will likely have a greater effect on this Trust than on a more broadly diversified trust. General risks of companies in the consumer products sector include cyclicality of revenues and earnings, economic recession, currency fluctuations, changing consumer tastes, extensive competition, product liability litigation and increased government regulation. A weak economy and its effect on consumer spending would adversely affect companies in the consumer products sector. • The Trust invests in securities issued by mid-capitalization companies, which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. These securities customarily involve more investment risk than securities of large-capitalization companies. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

This material is not intended as a recommendation or as investment advice of any kind, including in connection with rollovers, transfers, and distributions. Such material is not provided in a fiduciary capacity, may not be relied upon for or in connection with the making of investment decisions, and does not constitute a solicitation of an offer to buy or sell securities. All content has been provided for informational or educational purposes only and is not intended to be and should not be construed as legal or tax advice and/or a legal opinion. Always consult a financial, tax and/or legal professional regarding your specific situation.

Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at GuggenheimInvestments.com.

Guggenheim Funds Distributors, LLC

Member FINRA/SIPC 11/2023 UIT-FCT-UCAP-027 #59500